



Trinity Episcopal Church  
Appreciated Security Donation Instructions

Gifts of securities (stock, mutual funds, or exchange-traded funds) may be made via electronic transfer. Trinity Episcopal Church maintains a brokerage account with Vanguard Brokerage Services for the purpose of processing stock transfers to Trinity Episcopal Church. Trinity cannot initiate stock transfers on your behalf. You must contact your broker directly. **If Trinity does not receive this form, we may be unable to identify donors of electronically transferred stock.** Please provide ALL information requested:

**Notice of Stock Donation:**

Your Name: \_\_\_\_\_

Your Address: \_\_\_\_\_

Phone: \_\_\_\_\_ e-mail: \_\_\_\_\_

**Name of stock to be donated:** \_\_\_\_\_ **Number of shares** \_\_\_\_\_

Please apply my gift towards: (Enter number of shares to be applied to each option below)

Annual Pledge \_\_\_\_\_

Capital Campaign \_\_\_\_\_

Booster Capital Campaign \_\_\_\_\_

Outreach \_\_\_\_\_

Friends of Music \_\_\_\_\_

Other \_\_\_\_\_

If securities are electronically transferred, the gift date is the date the securities enter our account at Vanguard Brokerage Services. Stock market fluctuations after the date of delivery will not affect the charitable deduction for tax purposes. You will receive a confirmation e-mail from a Trinity representative after stock donation has been received in the Vanguard Brokerage account with the dollar amount of the charitable deduction to be taken for tax purposes.

**ELECTRONIC TRANSFER BY BROKER**

**Please communicate the following information to your broker:**

To: \_\_\_\_\_ (Broker's Name & Company)

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock from my  
Account \_\_\_\_\_ to:

**Vanguard Brokerage Services**

**P.O. Box 982901**

**El Paso, TX 79998-2901**

**Credit to account for "Trinity Church". Account # and EIN # to be supplied. Please contact Gia to obtain this information.**

DTC # 0062

Account # \_\_\_\_\_

EIN # \_\_\_\_\_

So that we can be aware of a securities transfer and track it, please e-mail or mail copy to:

Trinity Episcopal Church

Attn: Ms. Gia Grosso

207 West Main Street

Moorestown, NJ 08057

(856) 235-0811 (Phone)

ggrosso@trinitymoorestown.org