



Trinity Episcopal Church

Appreciated Security Donation Instructions

Gifts of securities (stock, mutual funds, or exchange traded funds) may be made via electronic transfer. Trinity Episcopal Church maintains a brokerage account with Vanguard Brokerage Services for the purpose of processing stock transfers to Trinity Episcopal Church. **Trinity cannot initiate stock transfers on your behalf. You must contact your broker directly. If Trinity does not receive this form, we may be unable to identify donor of electronically-transferred stock.**

Please provide ALL information requested:

Notice of Stock Donation:

Your Name: _____

Your Address: _____
(Street) (City) (State) (Zip)

Phone: _____ e-mail: _____

Name of stock to be donated: _____

Number of shares _____

Please apply my gift towards: (Enter number of shares to be applied to each option below)

Annual Pledge _____

Capital Campaign _____

Outreach _____

Music Program _____

Other _____

If securities are electronically transferred, the gift date is the date the securities enter our account at Vanguard Brokerage Services. Stock market fluctuations after the date of delivery will not affect the charitable deduction for tax purposes. You will receive a confirmation e-mail from a Trinity representative after stock donation has been received in the Vanguard Brokerage account with the dollar amount of the charitable deduction to be taken for tax purposes.

ELECTRONIC TRANSFER BY BROKER

Please communicate the following information to your broker:

To: _____
(Broker's Name & Company)

Please transfer _____ shares of _____ stock from my
Account _____ to:

**Vanguard Brokerage Services
P.O. Box 982901
El Paso, TX 79998-2901**

**Credit to account for "Trinity Church". Account # and EIN # to be supplied by Geri Trost.
Please contact Geri to obtain this information.**

**DTC # 0062
Account # _____
EIN # _____**

**So that we can be aware of a securities transfer and track it, please e-mail, fax, or mail copies
of pages 1 and 2 to:**

**Trinity Episcopal Church
Attn: Ms. Geri Trost
207 West Main Street
Moorestown, NJ 08057
(856) 235-0811 (Phone)
(856) 235-2187 (Fax)
gtrost@trinitymoorestown.org**